



STOCKS MONTHLY LIST - APRIL 30, 2026

PICKS OF THE MONTH

- 1) Sika
- 2) Air Liquide
- 3) Zurich

PREFERRED STOCKS

	MTD perf.	YTD 2026 perf.	2025 perf.	2024 perf.	Recommendation
VAT Group	20.5%	51.1%	12.6%	-18.7%	BUY
Cameco (NYX)	13.3%	34.5%	78.0%	19.2%	BUY
Kurita Waters	15.0%	32.8%	14.5%	0.4%	HOLD
ASML	9.2%	32.7%	35.8%	-0.4%	BUY
ABB	24.0%	32.5%	20.7%	31.6%	HOLD
Ovzon	0.2%	26.8%	149.1%	18.2%	BUY
Shell (GBP)	-7.2%	21.4%	10.7%	-3.7%	BUY
Schneider Electric	17.2%	14.3%	-2.5%	32.5%	HOLD
Air Liquide	2.9%	14.2%	2.1%	-2.0%	BUY
Investor	5.0%	12.6%	12.9%	25.4%	BUY
BNP Paribas	10.2%	10.4%	36.4%	-5.4%	HOLD
Remy Cointreau	8.7%	9.1%	-37.3%	-49.2%	HOLD
Sandoz	1.3%	8.1%	55.6%	37.4%	BUY
Aquis Lumen Vietnam Fu	0.9%	5.8%	17.5%	10.6%	BUY
Novartis	-4.1%	5.7%	23.6%	4.5%	HOLD
Boeing	15.1%	5.5%	22.7%	-32.1%	HOLD
Swisscanto (ex-ZKB) Gol	1.8%	5.4%	66.7%	25.0%	HOLD
Saab Rg-B	-9.3%	4.2%	130.0%	53.9%	HOLD
Banco Santander	9.4%	3.1%	125.6%	18.1%	HOLD
Rolls-Royce	4.4%	2.8%	102.3%	89.7%	HOLD
VanEck Junior Gold Mine	-3.1%	2.2%	166.2%	12.8%	BUY
Evolution Gaming	9.8%	2.0%	-26.1%	-29.1%	HOLD
Thales	-5.5%	1.4%	65.1%	3.7%	BUY
Apple	6.9%	-0.2%	8.6%	30.1%	BUY
Palo Alto	11.9%	-2.6%	1.2%	23.4%	BUY
Roche	1.2%	-3.0%	28.5%	4.5%	BUY
Berkshire Hathaway B	-1.2%	-5.8%	10.9%	27.1%	HOLD
Holcim	11.6%	-6.8%	74.9%	32.3%	BUY
Boliden	-1.2%	-6.8%	65.9%	-1.3%	BUY
Hexagon	10.2%	-9.4%	3.7%	-12.7%	BUY
Zurich	-3.1%	-9.6%	11.7%	22.6%	HOLD
H&M	-6.0%	-11.5%	24.7%	-15.6%	BUY
Sika	10.6%	-11.6%	-24.7%	-21.2%	BUY
Stora Enso	-6.0%	-11.6%	10.1%	-22.4%	BUY
Geberit	-1.0%	-14.9%	20.4%	-4.5%	BUY
Microsoft	10.2%	-15.7%	14.7%	12.1%	BUY
Novo Nordisk	17.9%	-16.3%	-47.9%	-10.6%	BUY
Swissquote	1.5%	-18.9%	39.9%	70.1%	BUY
Intuitive Surgical	-0.7%	-19.2%	8.5%	54.7%	BUY
Hermes	0.9%	-23.5%	-8.6%	21.0%	HOLD

YTD 2026 Performance

