



## STOCKS MONTHLY LIST - APRIL 30, 2025

### PICKS OF THE MONTH

- 1) ASML
- 2) Airbus
- 3) Linde

### PREFERRED STOCKS

### YTD 2025 Performance

	MTD perf.	YTD 2025 perf.	2024 perf.	2023 perf.	Recommendation
Saab Rg-B	13.8%	91.7%	53.9%	47.9%	BUY
Banco Santander	-0.3%	38.5%	18.1%	34.9%	BUY
Rolls-Royce	0.7%	32.6%	89.7%	221.6%	HOLD
Netflix	21.4%	27.0%	83.1%	65.1%	HOLD
Swisscanto (ex-ZKB) Gold	6.2%	26.6%	25.0%	14.1%	HOLD
BNP Paribas	-3.4%	25.4%	-5.4%	17.5%	HOLD
Swissquote	12.1%	21.6%	70.1%	53.3%	BUY
Berkshire Hathaway B	0.1%	17.6%	27.1%	15.5%	HOLD
Air Liquide	3.1%	15.1%	-2.0%	33.0%	BUY
Tomra Systems	9.0%	10.8%	18.8%	-25.5%	BUY
Geberit	3.7%	10.8%	-4.5%	23.8%	BUY
Zurich	-5.3%	8.1%	22.6%	-0.6%	HOLD
Novartis	-4.1%	5.7%	4.5%	7.1%	HOLD
Roche	-7.3%	5.4%	4.5%	-15.8%	BUY
Holcim	-3.1%	4.9%	32.3%	37.9%	BUY
Boeing	7.4%	3.5%	-32.1%	36.8%	BUY
Hermes	-0.8%	3.0%	21.0%	32.8%	HOLD
Palo Alto	9.5%	2.7%	23.4%	111.3%	BUY
Intuitive Surgical	4.1%	-1.2%	54.7%	27.1%	BUY
Shell (GBP)	-13.6%	-1.4%	-3.7%	10.6%	BUY
Investor	-4.4%	-2.5%	25.4%	23.8%	BUY
Sika	-3.5%	-4.6%	-21.2%	23.5%	BUY
Boliden	-9.5%	-4.6%	-1.3%	-19.6%	BUY
H&M	6.2%	-6.1%	-15.6%	57.4%	BUY
Microsoft	5.3%	-6.2%	12.1%	56.8%	BUY
Lumen Vietnam Fund	-7.9%	-7.9%	10.6%	20.7%	BUY
Hexagon	-12.2%	-11.3%	-12.7%	11.0%	BUY
ABB	-4.5%	-12.0%	31.6%	32.9%	HOLD
Cameco (NYX)	9.7%	-12.1%	19.2%	90.1%	BUY
VAT Group	-6.5%	-14.1%	-18.7%	66.7%	BUY
ASML	-3.9%	-14.2%	-0.4%	35.3%	HOLD
Kurita Waters	2.9%	-14.8%	0.4%	1.1%	HOLD
Apple	-4.3%	-15.1%	30.1%	48.2%	HOLD
Schneider Electric	-3.1%	-15.2%	32.5%	39.1%	BUY
Stora Enso	-6.2%	-16.0%	-22.4%	-4.7%	BUY
Remy Cointreau	9.7%	-18.9%	-49.2%	-27.0%	BUY
Evolution Gaming	-9.6%	-20.9%	-29.1%	18.4%	HOLD
Novo Nordisk	-7.4%	-30.3%	-10.6%	48.8%	BUY
Xvivo perfusion	13.4%	-34.7%	48.4%	80.1%	HOLD
Sedana Medical	28.9%	-46.4%	-17.6%	23.9%	BUY

