



## STOCKS MONTHLY LIST - FEBRUARY 28, 2025

### PICKS OF THE MONTH

- 1) LEM Holding
- 2) Theme Uranium
- 3) Nestlé

### PREFERRED STOCKS

	MTD perf.	YTD 2025 perf.	2024 perf.	2023 perf.	Recommendation
Banco Santander	25.3%	39.3%	18.1%	34.9%	BUY
Saab Rg-B	32.9%	36.7%	53.9%	47.9%	BUY
Rolls-Royce	22.8%	30.8%	89.7%	221.6%	HOLD
BNP Paribas	10.9%	23.0%	-5.4%	17.5%	HOLD
Boliden	12.8%	21.1%	-1.3%	-19.6%	BUY
Hermes	0.5%	17.9%	21.0%	32.8%	HOLD
Roche	4.6%	17.1%	4.5%	-15.8%	BUY
Hexagon	-5.5%	16.0%	-12.7%	11.0%	BUY
Tomra Systems	0.4%	14.8%	18.8%	-25.5%	BUY
Berkshire Hathaway B	9.6%	13.4%	27.1%	15.5%	HOLD
Holcim	7.2%	12.8%	32.3%	37.9%	BUY
Air Liquide	4.8%	12.6%	-2.0%	33.0%	BUY
Zurich	7.2%	10.2%	22.6%	-0.6%	HOLD
Novartis	2.2%	10.1%	4.5%	7.1%	HOLD
Netflix	0.4%	10.0%	83.1%	65.1%	HOLD
Intuitive Surgical	0.2%	9.8%	54.7%	27.1%	BUY
Investor	1.1%	9.2%	25.4%	23.8%	BUY
ZKB Gold ETF AA USD	0.8%	8.6%	25.0%	14.1%	HOLD
Stora Enso	-3.0%	6.7%	-22.4%	-4.7%	BUY
Shell (GBP)	-1.6%	6.5%	-3.7%	10.6%	BUY
Sika	-2.0%	6.0%	-21.2%	23.5%	BUY
Swissquote	-8.1%	5.2%	70.1%	53.3%	BUY
Palo Alto	3.3%	4.7%	23.4%	111.3%	BUY
Novo Nordisk	6.1%	3.3%	-10.6%	48.8%	BUY
Geberit	3.4%	2.7%	-4.5%	23.8%	BUY
Lumen Vietnam Fund	0.7%	1.9%	10.6%	20.7%	BUY
ASML	-6.1%	0.0%	-0.4%	35.3%	HOLD
Boeing	-1.1%	-1.3%	-32.1%	36.8%	BUY
ABB	-3.3%	-1.5%	31.6%	32.9%	HOLD
VAT Group	-4.8%	-1.9%	-18.7%	66.7%	BUY
Sedana Medical	2.5%	-2.0%	-17.6%	23.9%	BUY
Schneider Electric	-4.6%	-2.9%	32.5%	39.1%	BUY
H&M	-2.7%	-3.3%	-15.6%	57.4%	BUY
Apple	2.5%	-3.4%	30.1%	48.2%	HOLD
Evolution Gaming	-3.6%	-3.5%	-29.1%	18.4%	HOLD
Microsoft	-4.4%	-5.8%	12.1%	56.8%	BUY
Xvivo perfusion	-4.7%	-9.2%	48.4%	80.1%	HOLD
Remy Cointreau	-8.0%	-12.9%	-49.2%	-27.0%	BUY
Kurita Waters	-11.5%	-13.3%	0.4%	1.1%	HOLD
Cameco (NYX)	-10.9%	-14.3%	19.2%	90.1%	BUY

### YTD 2025 Performance

