



STOCKS MONTHLY LIST - OCTOBER 31, 2024

PICKS OF THE MONTH

- 1) Sika
- 2) Holcim
- 3) Mycronic

PREFERRED STOCKS

	MTD perf.	YTD 2024 perf.	2023 perf.	2022 perf.	Recommendation
Rolls-Royce	1.6%	78.6%	221.6%	-24.2%	BUY
Netflix	6.6%	55.3%	65.1%	-51.1%	BUY
Intuitive Surgical	2.6%	49.3%	27.1%	-26.1%	BUY
Saab Rg-B	1.5%	44.2%	47.9%	78.3%	HOLD
Swissquote	-3.4%	43.8%	53.3%	-33.4%	HOLD
Xvivo perfusion	-11.9%	36.6%	80.1%	-34.3%	BUY
ZKB Gold ETF AA USD	2.7%	31.1%	14.1%	-0.1%	HOLD
Schneider Electric	0.4%	30.5%	39.1%	-24.2%	BUY
Investor	-3.6%	29.1%	23.8%	-17.2%	BUY
ABB	-2.2%	28.4%	32.9%	-16.6%	HOLD
Tomra Systems	0.9%	27.1%	-25.5%	-47.5%	BUY
Berkshire Hathaway B	-2.0%	26.4%	15.5%	3.3%	HOLD
Palo Alto	5.4%	22.2%	111.3%	-24.8%	BUY
Cameco (NYX)	9.3%	21.2%	90.1%	3.9%	BUY
Essity	-5.1%	20.3%	-8.5%	-7.5%	HOLD
Apple	-3.0%	17.3%	48.2%	-26.8%	HOLD
Zurich	0.2%	16.2%	-0.6%	10.5%	HOLD
Danske Bank	0.3%	12.1%	31.4%	21.6%	BUY
Lumen Vietnam Fund	-3.9%	10.7%	20.7%	-28.9%	BUY
Novartis	-3.4%	10.5%	7.1%	4.1%	BUY
Roche	-1.0%	9.6%	-15.8%	-23.4%	BUY
Novo Nordisk	-3.0%	9.3%	48.8%	27.6%	BUY
Hermes	-6.0%	8.1%	32.8%	-5.9%	BUY
Microsoft	-5.6%	8.1%	56.8%	-28.7%	BUY
Boliden	-4.0%	5.2%	-19.6%	11.8%	HOLD
Kurita Waters	-6.2%	4.8%	1.1%	0.0%	HOLD
Air Liquide	-5.0%	2.8%	33.0%	-5.0%	BUY
UBS	1.8%	1.7%	51.7%	4.8%	HOLD
Geberit	-1.9%	0.3%	23.8%	-41.6%	BUY
Shell (GBP)	6.4%	0.3%	10.6%	43.4%	BUY
BNP Paribas	1.9%	0.3%	17.5%	-12.4%	HOLD
Fanuc	-1.7%	-0.7%	4.5%	-18.6%	BUY
ASML	-16.6%	-8.8%	35.3%	-28.7%	HOLD
H&M	-8.4%	-10.4%	57.4%	-37.0%	BUY
Sika	-14.1%	-12.1%	23.5%	-41.7%	BUY
VAT Group	-16.6%	-14.7%	66.7%	-44.4%	HOLD
Evolution Gaming	0.7%	-16.4%	18.4%	-21.1%	HOLD
Stora Enso	-11.1%	-18.4%	-4.7%	-18.5%	HOLD
Swatch Group	-2.6%	-22.8%	-13.1%	-5.7%	HOLD
Enphase Energy	-26.5%	-37.2%	-50.1%	44.8%	BUY
Boeing	-1.8%	-42.7%	36.8%	-5.4%	BUY
Sedana Medical	-51.3%	-49.5%	23.9%	-80.9%	BUY
Remy Cointreau	-17.9%	-50.1%	-27.0%	-26.4%	BUY

YTD 2024 Performance

