



## STOCKS MONTHLY LIST - JUNE 30, 2024

### PICKS OF THE MONTH

- 1) Nasdaq
- 2) Tomra

### PREFERRED STOCKS

	MTD perf.	YTD 2024 perf.	2023 perf.	2022 perf.	Recommendation
Saab Rg-B	0.6%	67.9%	47.9%	78.3%	HOLD
Rolls-Royce	0.9%	52.5%	221.6%	-24.2%	BUY
Novo Nordisk	8.4%	44.0%	48.8%	27.6%	BUY
ASML	10.7%	41.4%	35.3%	-28.7%	HOLD
Netflix	5.2%	38.6%	65.1%	-51.1%	BUY
Swissquote	3.0%	38.6%	53.3%	-33.4%	HOLD
ABB	1.1%	33.8%	32.9%	-16.6%	HOLD
Intuitive Surgical	10.6%	31.9%	27.1%	-26.1%	BUY
Xvivo perfusion	-5.6%	26.1%	80.1%	-34.3%	BUY
Investor	2.0%	24.3%	23.8%	-17.2%	BUY
Kurita Waters	1.5%	23.5%	1.1%	0.0%	HOLD
Schneider Electric	-1.4%	23.4%	39.1%	-24.2%	BUY
VAT Group	4.7%	20.9%	66.7%	-44.4%	HOLD
Microsoft	7.7%	18.9%	56.8%	-28.7%	BUY
Danske Bank	-1.5%	15.0%	31.4%	21.6%	BUY
Palo Alto	15.0%	15.0%	111.3%	-24.8%	BUY
Cameco (NYX)	-11.4%	14.2%	90.1%	3.9%	BUY
Berkshire Hathaway B	-1.8%	14.1%	15.5%	3.3%	HOLD
Novartis	3.2%	13.3%	7.1%	4.1%	BUY
ZKB Gold ETF AA USD	0.1%	12.0%	14.1%	-0.1%	HOLD
Hermes	-1.7%	11.5%	32.8%	-5.9%	BUY
Shell (GBP)	0.8%	10.2%	10.6%	43.4%	BUY
Apple	9.6%	9.4%	48.2%	-26.8%	HOLD
Zurich	1.1%	9.0%	-0.6%	10.5%	HOLD
Essity	0.7%	8.6%	-8.5%	-7.5%	HOLD
Boliden	-7.6%	7.8%	-19.6%	11.8%	HOLD
Lumen Vietnam Fund	-0.5%	7.3%	20.7%	-28.9%	BUY
Fanuc	0.2%	6.3%	4.5%	-18.6%	BUY
Tomra Systems	-7.5%	3.2%	-25.5%	-47.5%	BUY
Stora Enso	-4.8%	1.8%	-4.7%	-18.5%	HOLD
UBS	-7.2%	1.3%	51.7%	4.8%	HOLD
Air Liquide	-1.7%	0.7%	33.0%	-5.0%	BUY
Geberit	-3.6%	-1.5%	23.8%	-41.6%	BUY
BNP Paribas	-12.1%	-4.9%	17.5%	-12.4%	HOLD
H&M	-9.7%	-5.1%	57.4%	-37.0%	BUY
Equinor	0.4%	-5.6%	-8.4%	49.1%	BUY
Sika	-5.8%	-6.0%	23.5%	-41.7%	BUY
Evolution Gaming	-2.1%	-8.2%	18.4%	-21.1%	HOLD
InMode	-4.7%	-18.0%	-37.7%	-49.4%	BUY
Swatch Group	-4.7%	-19.5%	-13.1%	-5.7%	HOLD
Pernod Ricard	-7.5%	-20.7%	-13.1%	-13.1%	HOLD
Enphase Energy	-22.0%	-24.5%	-50.1%	44.8%	BUY
SSAB - B	-5.3%	-25.3%	42.2%	18.8%	BUY
Boeing	2.5%	-30.2%	36.8%	-5.4%	BUY

YTD 2024 Performance

