



STOCKS MONTHLY LIST - FEBRUARY 29, 2024

PICKS OF THE MONTH

- 1) Equinor
- 2) Cameco
- 3) Enphase Energy

PREFERRED STOCKS

	MTD perf.	YTD 2024 perf.	2023 perf.	2022 perf.	Recommendation
Saab	21.3%	34.4%	47.9%	78.3%	HOLD
ASML	9.1%	27.7%	35.3%	-28.7%	HOLD
Netflix	6.9%	23.8%	65.1%	-51.1%	BUY
Rolls-Royce	22.5%	23.2%	221.6%	-24.2%	BUY
Hermes	18.1%	20.5%	32.8%	-5.9%	BUY
Novo Nordisk	5.8%	17.4%	48.8%	27.6%	BUY
Swissquote	8.0%	14.9%	53.3%	-33.4%	HOLD
Berkshire Hathaway B	6.7%	14.8%	15.5%	3.3%	HOLD
Tomra Systems	32.7%	14.5%	-25.5%	-47.5%	BUY
Intuitive Surgical	2.0%	14.3%	27.1%	-26.1%	BUY
Danske Bank	9.1%	12.3%	31.4%	21.6%	BUY
Evolution Gaming	9.7%	11.6%	18.4%	-21.1%	HOLD
Investor	5.9%	11.5%	23.8%	-17.2%	BUY
Kurita Waters	11.8%	10.3%	1.1%	0.0%	HOLD
Microsoft	4.0%	10.0%	56.8%	-28.7%	BUY
ABB	11.0%	9.2%	32.9%	-16.6%	HOLD
Lumen Vietnam Fund	3.8%	6.9%	20.7%	-28.9%	BUY
Zurich	7.0%	6.9%	-0.6%	10.5%	HOLD
Air Liquide	8.2%	6.7%	33.0%	-5.0%	BUY
Novartis	0.1%	5.4%	7.1%	4.1%	BUY
Fanuc	6.2%	5.4%	4.5%	-18.6%	BUY
Palo Alto	-8.3%	5.3%	111.3%	-24.8%	BUY
SSAB - B	1.6%	5.2%	42.2%	18.8%	BUY
VAT Group	8.9%	5.1%	66.7%	-44.4%	HOLD
InMode	-7.1%	-1.1%	-37.7%	-49.4%	BUY
ZKB Gold ETF AA USD	1.2%	-1.5%	14.1%	-0.1%	HOLD
Pernod Ricard	1.3%	-3.3%	-13.1%	-13.1%	HOLD
Essity	-1.2%	-3.3%	-8.5%	-7.5%	HOLD
UBS	-3.0%	-3.4%	51.7%	4.8%	HOLD
Enphase Energy	22.0%	-3.9%	-50.1%	44.8%	BUY
Shell (GBP)	0.4%	-4.5%	10.6%	43.4%	BUY
Geberit	2.6%	-4.8%	23.8%	-41.6%	BUY
Cameco (NYX)	-15.1%	-6.0%	90.1%	3.9%	BUY
Apple	-2.0%	-6.1%	48.2%	-26.8%	HOLD
Sika	6.4%	-6.6%	23.5%	-41.7%	BUY
Stora Enso	-1.1%	-6.8%	-4.7%	-18.5%	HOLD
Swatch Group	2.4%	-8.7%	-13.1%	-5.7%	HOLD
BNP Paribas	-11.5%	-11.5%	17.5%	-12.4%	HOLD
Boliden	-5.2%	-16.5%	-19.7%	11.8%	HOLD
Xvivo perfusion	-7.1%	-18.1%	80.1%	-34.3%	BUY
Equinor	-13.5%	-18.8%	-8.4%	49.1%	BUY
H&M	-4.8%	-20.5%	57.4%	-37.0%	BUY
Boeing	-3.5%	-21.8%	36.8%	-5.4%	BUY

YTD 2024 Performance

