



MONTHLY REVIEW - OCTOBER 31, 2022

PICKS OF THE MONTH

- 1) Burckhardt Compression
- 2) Pétrole
- 3) Geberit
- 4) Stillfront (croissance organique et CF)

PREFERRED STOCKS

	MTD perf.	YTD 2022 perf.	2021 perf.	2020 perf.	Recommendation
Novo Nordisk	7.6%	11.4%	72.3%	10.3%	BUY
Tethys Oil	8.5%	9.2%	26.6%	-41.7%	HOLD
Zurich	8.2%	6.7%	7.2%	-5.9%	HOLD
Novartis	7.1%	0.8%	-4.0%	-9.0%	BUY
Berkshire Hathaway B	10.5%	-1.3%	29.0%	2.4%	HOLD
UBS	9.8%	-3.2%	31.7%	2.0%	HOLD
Air Liquide	12.5%	-5.1%	14.2%	6.4%	BUY
Boliden	-7.2%	-8.1%	20.1%	17.3%	HOLD
ZKB Gold ETF AA USD	-1.1%	-8.9%	-4.6%	24.1%	HOLD
Roche	2.8%	-12.3%	22.7%	-1.6%	HOLD
Apple	11.0%	-13.6%	33.8%	80.7%	HOLD
ABB	11.9%	-17.3%	41.2%	5.7%	HOLD
Stora Enso	0.8%	-18.3%	3.2%	20.7%	HOLD
Fanuc	-3.1%	-19.5%	-3.9%	24.7%	BUY
Evolution Gaming	16.5%	-19.7%	54.1%	196.0%	HOLD
Investor	10.3%	-20.8%	52.0%	17.2%	BUY
Essity	5.7%	-21.0%	11.7%	-12.4%	HOLD
BNP Paribas	8.9%	-21.9%	41.0%	-18.4%	BUY
Shimano	1.5%	-24.7%	27.3%	35.5%	BUY
Intuitive Surgical	31.5%	-31.4%	31.8%	38.4%	BUY
Lonza	6.0%	-32.3%	33.9%	61.0%	BUY
ASML	10.2%	-32.4%	77.8%	50.8%	HOLD
Tobii Dynavox	11.6%	-32.4%	0.0%	0.0%	BUY
Lumen Vietnam Fund	-15.2%	-34.8%	50.3%	26.5%	BUY
Tesla	-14.2%	-35.4%	49.8%	743.4%	HOLD
Nibe Industrie	-12.0%	-35.6%	102.8%	66.1%	BUY
H&M	7.5%	-37.6%	3.5%	-9.7%	BUY
Geberit	4.2%	-40.2%	34.5%	2.0%	BUY
Swissquote	13.9%	-40.8%	133.4%	77.0%	HOLD
Xvivo perfusion	18.5%	-43.0%	-11.3%	84.7%	BUY
Tomra	-12.7%	-46.7%	49.3%	51.8%	BUY
Stillfront	-10.5%	-49.9%	-51.7%	172.1%	BUY
Tobii	-7.6%	-50.2%	-0.2%	50.7%	BUY
Elekta	-1.3%	-51.0%	3.7%	-10.5%	HOLD
Netflix	24.0%	-51.6%	11.4%	67.1%	BUY
Kinnevik	-7.5%	-57.7%	30.7%	81.4%	BUY
Enea	8.2%	-71.0%	43.2%	4.8%	HOLD
Sedana Medical	-18.2%	-79.6%	14.3%	152.6%	HOLD
Zur Rose	-8.4%	-88.5%	-16.8%	164.5%	BUY

YTD 2022 Performance

