



MONTHLY REVIEW - AUGUST 31, 2021

PICKS OF THE MONTH

- 1) Essity
- 2) Swissquote
- 3) Apple

PREFERRED STOCKS

	MTD perf.	YTD 2021 perf.	2020 perf.	2019 perf.	Recommendation
Swissquote	20.2%	101.2%	77.0%	7.2%	BUY
Nibe Industrie	17.0%	78.4%	66.1%	78.6%	BUY
ASML	10.3%	77.2%	50.8%	92.3%	BUY
Evolution Gaming	-7.3%	66.6%	196.0%	176.7%	HOLD
Novo Nordisk	8.2%	47.1%	10.3%	29.8%	BUY
Deutsche Post	4.3%	47.1%	19.1%	42.2%	HOLD
Xvivo perfusion	-2.3%	40.8%	84.7%	28.8%	BUY
Zur Rose	16.9%	39.2%	164.5%	19.3%	HOLD
Geberit	2.9%	38.1%	2.0%	42.1%	BUY
Investor	-3.2%	37.8%	17.2%	36.1%	HOLD
Lumen Vietnam Fund	4.5%	37.5%	26.5%	5.9%	BUY
ABB	2.4%	37.3%	5.7%	25.0%	BUY
Kinnevik	-10.0%	37.3%	81.0%	36.0%	HOLD
Lonza	9.9%	36.3%	61.0%	38.7%	BUY
Shimano	15.6%	34.1%	35.5%	14.5%	HOLD
Marks & Spencer	32.5%	31.7%	-36.2%	-9.7%	HOLD
Intuitive Surgical	6.3%	28.8%	38.4%	23.4%	BUY
Tomra	4.6%	26.5%	51.8%	42.9%	HOLD
BNP Paribas	4.4%	24.7%	-18.4%	33.8%	BUY
Berkshire Hathaway B	2.7%	23.2%	2.4%	10.9%	HOLD
UBS	2.3%	22.5%	2.0%	-0.1%	HOLD
Tobii	-0.4%	20.4%	50.7%	38.7%	BUY
Roche	5.0%	19.0%	-1.6%	29.0%	BUY
Lundin Energy	-1.8%	18.6%	-30.2%	43.8%	HOLD
Enea	-6.7%	16.8%	4.8%	78.3%	BUY
Apple	4.1%	14.4%	80.7%	86.2%	HOLD
Air Liquide	3.6%	13.1%	6.4%	28.0%	HOLD
Sedana Medical	11.1%	10.7%	152.6%	74.6%	HOLD
Zurich	9.9%	7.6%	-5.9%	35.5%	HOLD
Stora Enso	-0.7%	5.9%	20.7%	28.4%	HOLD
Netflix	10.0%	5.3%	67.1%	20.9%	BUY
Essity	-1.7%	4.7%	-12.4%	38.7%	HOLD
Tesla	7.1%	4.3%	743.4%	25.7%	HOLD
Boliden	-10.3%	3.3%	17.3%	29.4%	HOLD
Novartis	1.1%	1.4%	-9.0%	23.7%	HOLD
H&M	-4.0%	0.6%	-9.7%	51.2%	BUY
Elekta	-13.9%	-2.1%	-10.5%	17.1%	BUY
ZKB Gold ETF AA USD	-1.0%	-4.5%	24.1%	18.0%	BUY
Fanuc	-1.6%	-5.4%	24.7%	22.0%	HOLD
Alibaba	-14.4%	-28.2%	9.7%	54.7%	BUY
Stillfront	-12.6%	-42.6%	172.1%	180.1%	BUY

YTD 2021 Performance

