Management S.A. Added Value services



MONTHLY REVIEW - AUGUST 31, 2021

PICKS OF THE MONTH

- 1) Essity
- 2) Swissquote
- 3) Apple

PREFERRED STOCKS

	MTD	YTD 2021	2020	2019		
	perf.	perf.	perf.	perf.	Recommandation	
Swissquote	20.2%	101.2%	77.0%	7.2%	BUY	Swissquote
Nibe Industrie	17.0%	78.4%	66.1%	78.6%	BUY	Nibe Industrie
ASML	10.3%	77.2%	50.8%	92.3%	BUY	ASML
Evolution Gaming	-7.3%	66.6%	196.0%	176.7%	HOLD	Evolution Gaming
Novo Nordisk	8.2%	47.1%	10.3%	29.8%	BUY	Novo Nordisk
Deutsche Post	4.3%	47.1%		42.2%	HOLD	Deutsche Post
Xvivo perfusion	-2.3%	40.8%	84.7%	28.8%	BUY	Xvivo perfusion
Zur Rose	16.9%		164.5%	19.3%	HOLD	Zur Rose
Geberit	2.9%	38.1%	2.0%	42.1%	BUY	Geberit
Investor	-3.2%	37.8%		42.1 <i>%</i> 36.1%	HOLD	Investor
						Lumen Vietnam Fund
Lumen Vietnam Fund	4.5%	37.5%		5.9%	BUY	ABB
ABB	2.4%	37.3%		25.0%	BUY	Kinnevik
Kinnevik	-10.0%	37.3%		36.0%	HOLD	Lonza
Lonza	9.9%	36.3%	61.0%	38.7%	BUY	Shimano
Shimano	15.6%	34.1%	35.5%	14.5%	HOLD	Marks & Spencer
Marks & Spencer	32.5%		-36.2%	-9.7%	HOLD	Intuitive Surgical
Intuitive Surgical	6.3%	28.8%	38.4%	23.4%	BUY	Tomra
Tomra	4.6%	26.5%	51.8%	42.9%	HOLD	BNP Paribas
BNP Paribas	4.4% 2.7%	24.7%	-18.4% 2.4%	33.8% 10.9%	BUY HOLD	Berkshire Hathaway B
Berkshire Hathaway B UBS	2.7%	23.2%		-0.1%	HOLD	UBS
Tobii	-0.4%	22.5%		-0.1% 38.7%	BUY	Tobii
Roche	5.0%	19.0%	-1.6%	29.0%	BUY	Roche Lundin Energy
Lundin Energy	-1.8%		-30.2%	43.8%	HOLD	Euro
Enea	-6.7%	16.8%	4.8%	78.3%	BUY	Apple
Apple	4.1%	14.4%	80.7%	86.2%	HOLD	Air Liquide
Air Liquide	3.6%	13.1%	6.4%	28.0%	HOLD	Sedana Medical
Sedana Medical	11.1%	10.7%	152.6%	74.6%	HOLD	Zurich
Zurich	9.9%	7.6%	-5.9%	35.5%	HOLD	Stora Enso
Stora Enso	-0.7%	5.9%	20.7%	28.4%	HOLD	Netflix
Netflix	10.0%	5.3%	67.1%	20.9%	BUY	Essity
Essity	-1.7%		-12.4%	38.7%	HOLD	Tesla
Tesla	7.1%		743.4%	25.7%	HOLD	Boliden
Boliden	-10.3%	3.3%	17.3%	29.4%	HOLD	Novartis
Novartis	1.1%	1.4%	-9.0%	23.7%	HOLD	H&M
H&M	-4.0%	0.6%	-9.7%	51.2%	BUY	Elekta
Elekta	-13.9%		-10.5%	17.1%	BUY	ZKB Gold ETF AA USD
ZKB Gold ETF AA USD	-1.0%	-4.5% -5.4%		18.0% 22.0%	BUY HOLD	Fanuc
Fanuc Alibaba	-1.6% -14.4%	-28.2%	24.7% 9.7%	22.0% 54.7%	BUY	Alibaba
Stillfront	-14.4%		9.7% 172.1%		BUY	Stillfront
Stilliont	-12.0/0	-+2.0/0	1/2.1/0	100.170		l

YTD 2021 Performance

